

## FORM F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

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**Company name:** 重慶長安民生物流股份有限公司 (Changan Minsheng APLL Logistics Co., Ltd)

**Stock code (H Shares):** 8217

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 June, 2009.

#### A. General

Place of incorporation:	PRC
Date of initial listing on GEM:	23 February, 2006
Name of Sponsor(s):	Anglo Chinese Corporate Finance, Limited
Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive):	<i>Executive Directors</i> 尹家緒 (Yin Jiaxu) 崔小玫 (Cui Xiaomei) 盧曉鍾 (Lu Xiaozhong) 施朝春 (Shi Chaochun) James H McAdam  <i>Non-executive Directors</i> 盧國紀 (Lu Guoji) 張倫剛 (Zhang Lungang) Joseph F. Lee 李鳴 (Li Ming)

吳小華 (Wu Xiaohua)  
劉敏儀 (Lau Man Yee, Vanessa)

*Independent Non-executive Directors*

王旭 (Wang Xu)  
彭啓發 (Peng Qifa)  
張鐵沁 (Chong Teck Sin)

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company:

- (1) 長安汽車(集團)有限責任公司  
(Changan Automobile Company  
(Group) Limited  
- interested in 39,029,088 domestic shares of the  
Company, representing approximately 24.08%  
of the total registered share capital
- (2) 民生實業(集團)有限公司(Minsheng  
Industrial (Group) Co., Ltd)  
- interested in 25,774,720 domestic shares of the  
Company, representing approximately 15.90%  
of the total registered share capital
- (3) APL Logistics Ltd  
- interested in 33,619,200 non-H foreign shares  
of the Company, representing approximately  
20.74% of the total registered share capital

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company:

None

Financial year end date:

31 December

Registered address:

Liangjing Village  
Yuanyan Town  
Yubei District, Chongqing

Head office and principal  
place of business in Hong Kong:

16/F, 144-151 Singa Commercial Centre  
Connaught Road West  
Hong Kong

Web-site address (if applicable):

<http://www.camsl.com>

Share registrar:

Computershare Hong Kong Limited

Auditors:

PricewaterhouseCoopers

## **B. Business activities**

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company provides a variety of logistics services mainly for car manufacturers and car components supplier in China. The Company's services cover various aspects of automobile production ranging from the provision of supply chain management services relating to car components and parts to the delivery of finished vehicles. These services generally include transportation of finished vehicles and related logistics services, supply chain management relating to car components and parts and to a lesser extent transportation of non-vehicle commodities.

## **C. H Shares**

Number of H Shares in issue:	55,000,000 H Shares
Par value of H Shares in issue:	RMB1.00 per H Share
Board lot size (in number of shares):	1,000 H Shares
Name of other stock exchange(s) on which H shares are also listed:	None

## **D. Warrants**

Stock code:	Not applicable
Board lot size:	Not applicable
Expiry date:	Not applicable
Exercise price:	Not applicable
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	Not applicable
No. of warrants outstanding:	Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants:	Not applicable

### **E. Other securities**

Details of any other securities in issue (other than the securities described in sections C and D above):

65,600,320 Domestic Shares; and  
41,463,680 Non-H Foreign Shares,  
in each case, unlisted.

### **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

**Executive directors**

尹家緒 (Yin Jiaxu)

崔小玫 (Cui Xiaomei)

盧曉鐘 (Lu Xiaozhong)

施朝春 (Shi Chaochun)

James H McAdam

**Non-executive directors**

盧國紀 (Lu Guoji)

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